

Headline Sponsors:







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#1

Direct healthcare spend across Europe

#1

Cause of **disability** globally

#1

Cause of **sick leave** & **premature exit** from the workforce

1 in 3

Adults **affected each year** in the UK

1 in 5

GP appointments are for back pain

1 in 6

Adults in UK have chronic back pain



Most healthcare models are zero-sum trade-offs.

Quality & Scalability
Personalisation

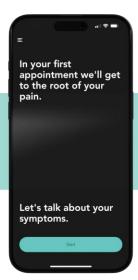
Telehealth
Digital therapeutics (DTx)
Integrated, digitally-native providers

An automated digital back pain clinic.

Triage & Treatment Delivery **Preventative Care** Assessment Pathway Management

A digital service that connects across all 3 fundamental components.

SELF-REFERRAL



AUTOMATED DIGITAL TRIAGE



NO WAITLIST



MULTIMODAL TREATMENT (4 WEEKS)



PREVENTATIVE CARE



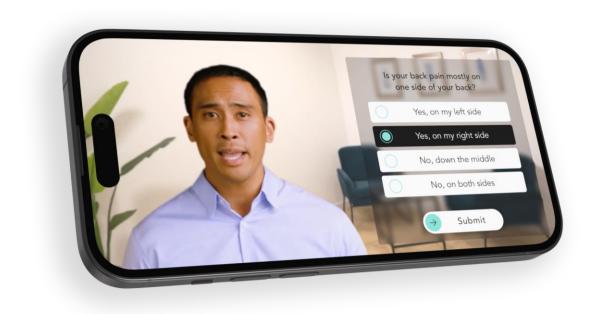








Beyond triage, the digital front door.



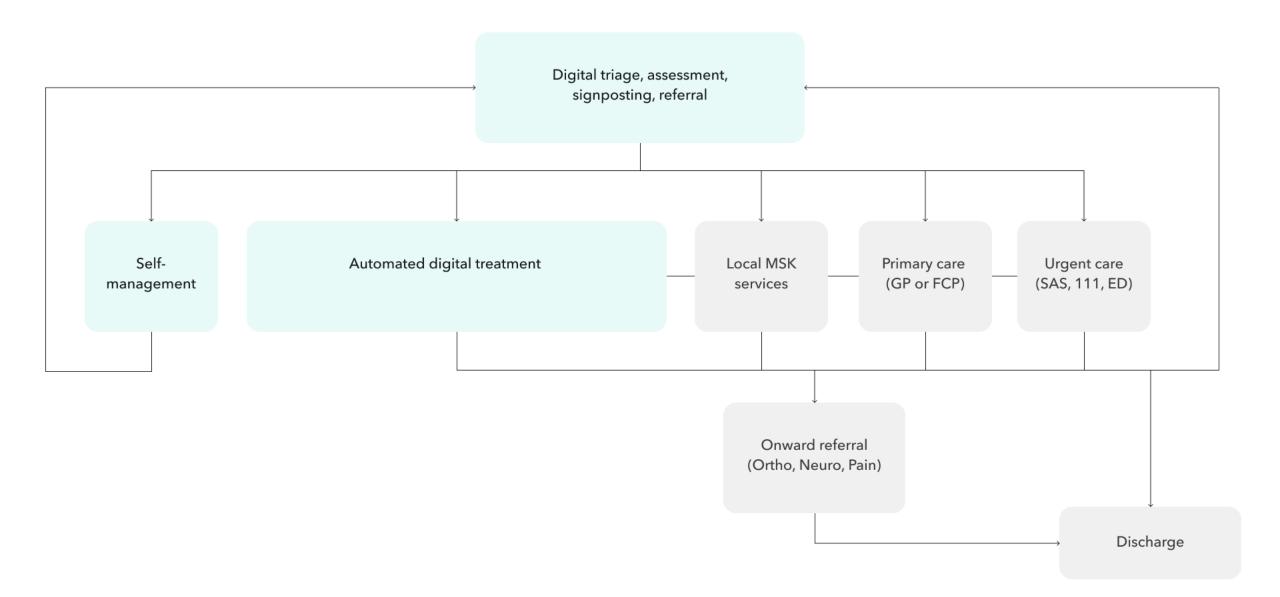
- ◆ A detailed, personal MSK assessment
- ightharpoonup Available on demand, 24/7
- Evidence based and consistent. Red and yellow flag screening
- Designed for health system integration. Configured with local referral pathways
- Safety first. Triage is always available

Follow the evidence and guidance.

- Our decision engine encodes the latest national guidance
- Timely updates
- Consistently applied
- Auditable quality standards



A configurable pathway.

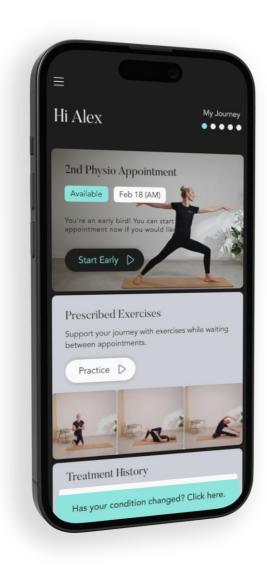


Interactive, personal appointments.

- No waiting list
- Evidence-based, personalised care
- Exercise, education and mindfulness-based cognitive therapies
- Continuous assessment and adjustment



Optimised for adherence.



- Targeted self-management between appointments, promotes self-efficacy
- Supported adherence and behavioural nudging
- Progress tracking and visualisations
- Continuous monitoring and treatment adjustment

Designed specifically for the NHS.

- Intrinsically scalable
- Access to a 6-month pathway for less than a standard community physiotherapy
- Built on interoperability FHIR, SNOMED CT ontology – for streamlined data integrations
- Data visibility for quality improvement, research, and performance monitoring



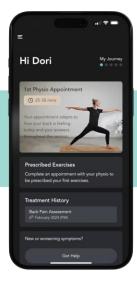
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PREVENTATIVE CARE



98.5%

Pathway automation rate

95.7%

Positive sentiment in patient feedback



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